

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

January 17, 2003

REGISTRATION NO.: 24300

BONDS ISSUED BY: Fort Zumwalt School District

AMOUNT OF ISSUE: \$3,325,000.00

COUNTY: of St. Charles

DATE OF ISSUE: January 1, 2003 (Series 2003B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: To obtain money with which to call in, pay, and redeem a like principal
amount of School Bonds of said District dated June 1, 1993

Rate of Interest	Amount	Maturity
2.750%	\$ 525,000.00	03/01/2007
3.000%	550,000.00	03/01/2008
3.500%	575,000.00	03/01/2009
3.500%	600,000.00	03/01/2010
3.750%	1,075,000.00	03/01/2011

ARE BONDS CALLABLE: The bonds do not contain a call provision
BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BNY Trust Company of Missouri, St. Louis, Missouri
APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri
ISSUE BOUGHT BY: Banc of America Securities LLC, Charlotte, North Carolina
PURCHASE PRICE: \$3,326,599.24
INTEREST RATE: 3.4448%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Public sale
NOTICE OF SALE: Published one newspaper December 3, 2002
NUMBER OF BIDS RECEIVED: 4